

Electronic Acknowledgement Receipt

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|---|---|
| EFS ID: | 2910019 |
| Application Number: | 09900554 |
| International Application Number: | |
| Confirmation Number: | 5011 |
| Title of Invention: | METHOD FOR STRUCTURING AN EQUITY ISSUE UTILIZING A CLOSED BLOCK BUSINESS ENTITY |
| First Named Inventor/Applicant Name: | Michael Millette |
| Customer Number: | 25546 |
| Filer: | Barry J. Schindler/Christine Lucas |
| Filer Authorized By: | Barry J. Schindler |
| Attorney Docket Number: | 7056.038 |
| Receipt Date: | 26-FEB-2008 |
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| Time Stamp: | 13:25:46 |
| Application Type: | Utility under 35 USC 111(a) |

Payment information:

| | |
|--|-----------------|
| Submitted with Payment | yes |
| Payment Type | Deposit Account |
| Payment was successfully received in RAM | \$ 1440 |
| RAM confirmation Number | 8469 |
| Deposit Account | 501561 |
| Authorized User | |

The Director of the USPTO is hereby authorized to charge indicated fees and credit any overpayment as follows:

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File Listing:

| Document Number | Document Description | File Name | File Size(Bytes) /Message Digest | Multi Part /.zip | Pages (if appl.) |
|--|-------------------------------|------------------|---|------------------|------------------|
| 1 | | millette_fee.pdf | 167105 7b598ed11db6b79cd9ae71519eab23b cc9563d1 | yes | 3 |
| Multipart Description/PDF files in .zip description | | | | | |
| | Document Description | | Start | | End |
| | Miscellaneous Incoming Letter | | 1 | | 1 |
| | Issue Fee Payment (PTO-85B) | | 2 | | 2 |
| | Change of Address | | 3 | | 3 |

Warnings:

Information:

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|---|------------------------|--------------|--|----|---|
| 2 | Fee Worksheet (PTO-06) | fee-info.pdf | 8194 711aaf46db0b44d1a880c3c297679647 99d2bbee | no | 2 |
|---|------------------------|--------------|--|----|---|

Warnings:

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If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

New International Application Filed with the USPTO as a Receiving Office

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